

Annexure - A

DOCUMENTS REQUIRED FOR FILING OF ANNUAL INCOME TAX RETURN
FOR THE YEAR 2023

Following documents and information are required for preparation & submission of annual return Statement of Assets & Liabilities.

S. No.	Particulars	Yes / No	Remarks
1	Tax deduction certificate for the Tax Year 2023 (July 2022 to June 2023).		
2	Detail of any assets purchases/gifted/sold out/exchanged by the taxpayer himself or spouse or minor children.		
3	Bank statements of all bank accounts, (foreign currency accounts if any) (01-07-2022 to 30-06-2023).		
4	Details of residential expenses including Utility Bills; a) Electricity, Telephone and Water and Gas bills b) Motor vehicle, educational and other household expenses Note: If above mentioned expenses are not maintained then the estimated amount will be required.		
5	Any other detail or information which you may consider necessary for finalization of the return.		

NOTES:
